The horse as key player of local development in Brazil: from past to future



Prof. Dr. Alexandre Augusto de Oliveira Gobesso

Departamento de Produção e Nutrição Animal Faculdade de Medicina Veterinária e Zootecnia Universidade de São Paulo - Brasil (55) 19 3565 4222

Gobesso.fmvz@usp.br

Brazil

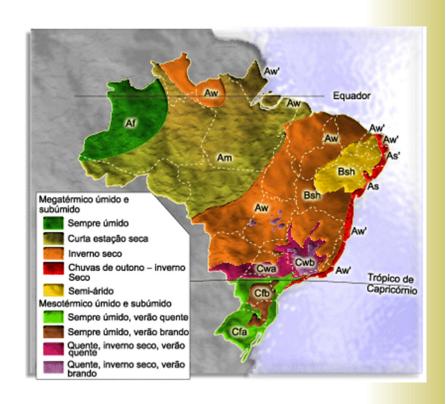


™ Big Country

Continental Dimension

Climatic diferences

Reeding differences



Horse in Brasil

03

The horse as key player of local development in Brazil: from past

Colonization

150.000 Horses. Mules and Donkeys



- □ 1535 Pernambuco Duarte Coelho
- ∝ 1543 São Paulo Martin Afonso de Souza
- - (Andaluz, Garrano e Sorraia)



Economic Cycles Colonial Period

CS

Gold and Precious Stones

Reef Catlle





Great Importance

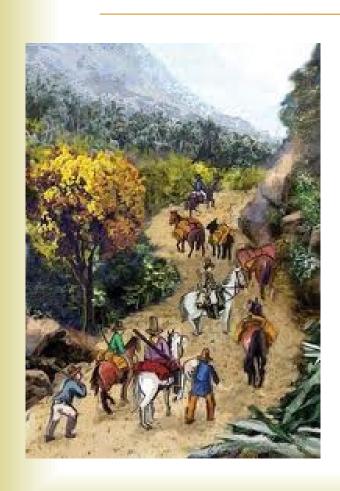
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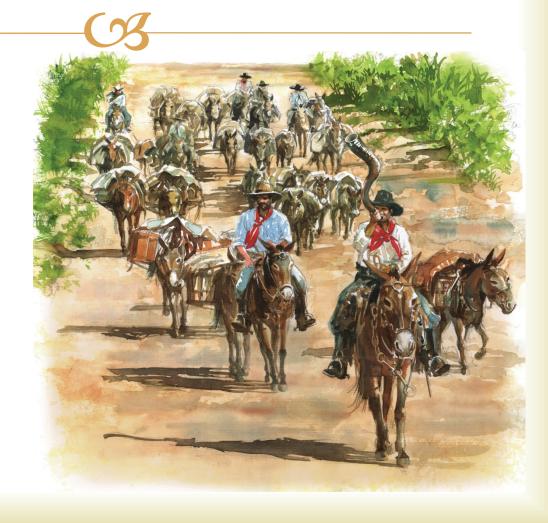






Long Trips





Horse Group Definition

CS

Wildlife

Adaptation



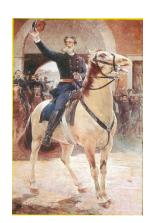




Political Developments and Horse



Real Cavalary



Resported to Africa Portuguese colonies

Work horses, mules and donkeys







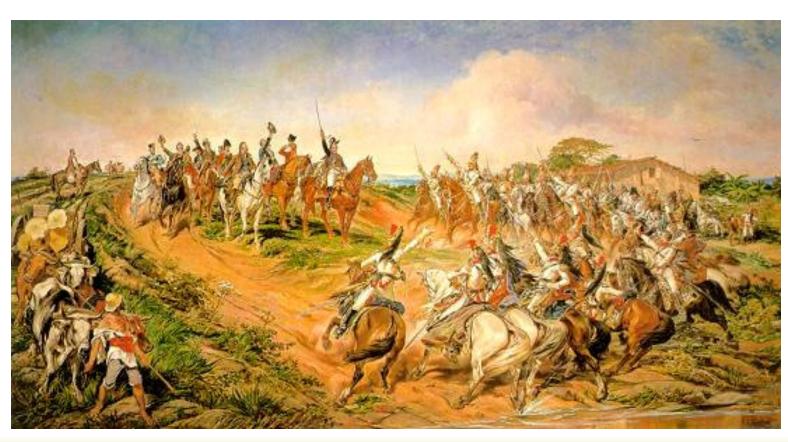
Initial Horse Competition

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The first record of equestrian competition in Brazil date April 1641, thanks to a Dutchman. The initial trial held on national territory have been organized by Maurice of Nassau, in Recife (Pernambuco), with the presence of Dutch, French and Brazilian Knights.

Independence Day September, 7 1822

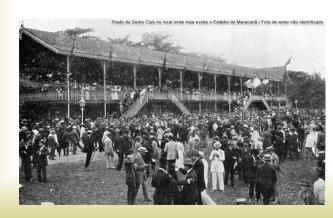




Sport Horse Evolution

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The Brazilian Jockey Club was founded in July 16, 1868 by a group of citizens interested in horse racing.





Twenty Century

First 50 Years

CF-

G Cities

Transport

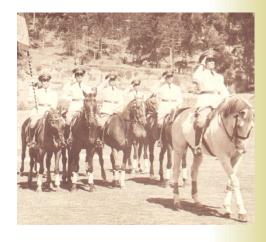
Rolice

CS Livestock

Work

Transport







Other 50 Years

CS

- - - **Warmbloods**
 - Cold Bloods

 - **Arabian**
 - Development National Breeds
 - Crioulo 1932
 - Mangalarga − 1934
 - Mangalarga Marchador 1950





NOW SITUATION



Horse Population

CS

€ 5.363.185.000 horses

≈ 902.716.000 donkeys

≈ 1.221.756.000 mules







Horse Agribusiness

CS

- National Horse Commission 2006
 - Agriculture National Council
 - **S** Breeders Associations
 - The Size of Horse Agribusines
 - Identified the fragile points
- ≈ 3,2 million direct and indirect jobs

Work Horse

CB

≈ 211.279.082.000 Beef catlle in extensive sistem
≈ 200 beff catlle heads – 1 horse

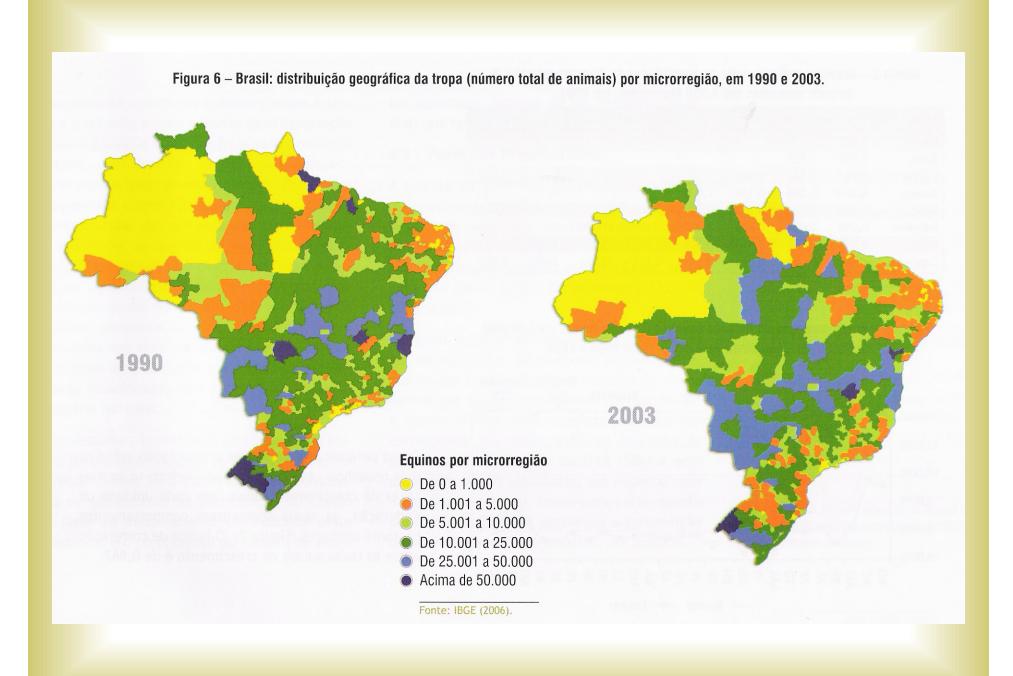
Rarms services

Cities services









Sport Horses

CB

○ Olimpic modalities – Big Cities

Show Jumping

Reinning.....









Walker Breeds



Mangalarga Marchador



Walker − comfort and regularity



American Quarter Horse

CS

- - S 5245 subscriptions
 - 2.215 compettion horses 18 modes
 - **E**\$ 346,600 awards
 - 9 Sales E\$ 6 million 400 horses.







Vaquejada

CS

[™] Northwest - 40 years

CR E\$ 18 millions

← Feed Industry – 2,700 ton



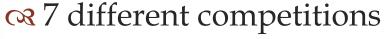


Freio de Ouro

Gold Bit



≈ 25 horses final weekend



Morphology

6 beef cattle farms services









Horse Pleasure



Every weekend, about 2000 São Paulo residents swap his Kingdom for a horse. They take road towards one of 470 equestrian centers in State.

Weekend riders

Amateur competitions



Horse Breeders



CS

- their owners are professionals with main activity developed in the urban sector, such as: doctors, lawyers, businessmen, among others.
- This fact explains the low percentage of breeders reside on property where the horses (33.78%).

Scientific Evolution

CS

- National breeds breeding
- Reproduction biotechnology
- Food Management, diets formulation and supplements
- **Welfare Facilities**
- Sports performance
- **Climatic** Adaptations





Horse Industry (CEPEA 2006



Specialized Professionals

- **Reserve** Veterinary
- **Repriets**



- **∼** Sadles 180.000 year
- Requine Transport E\$ 28.400.000
- **Food Industry E\$ 17.400.000**
- ∇eterinary Industry E\$ 18,100,000

New Challengers

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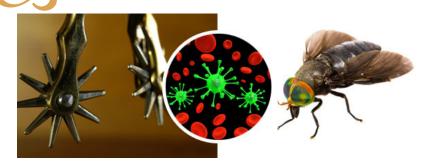
Feeding and Manegement



- Meet the nutritional behavior of tropical pasture
- Reeding behavior and digestibility of nutrients in tropical condition
- Mineral supplementation
- Digestive response and performance

Endemic Diseases

Requine Infectious Anemia



Mormo

3 Burkholderia mallei

3 1811 - Zoonosis



Requine piroplasmosis - tick-borne protozoal infection

Sport Horses



Rreeding development

Rhysiological responses - tropical conditions







Donkeys



Rational breeds growth



Social problem in northwest region



Cost economic and work importance
 Cost economic and work











Horse Pleasure



Stimulate horse weekend

Ret Horse – welfare

Riding school

Horse therapy - 12.000 (Andes 2004)



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Thank you for your atemption!

